

Dear Member

Transnet Retirement Fund: Pension Backed Loan facility

The Transnet Retirement Fund is pleased to advise that the Pension Backed Loan facility with First National Bank (FNB) is now active!

Attached is further information for your perusal:

- Smart Housing Plan application form (To be completed in full with all supporting documents listed on application form)
- One pager (to be forwarded to members electronically)
- Pension Backed Loan Product Pack.

Please note that all applications needs to be submitted to **PensionLendingdoc@fnb.co.za**. Members are welcome to contact the helpdesk to enquire on the status of their applications on **087 736 6000**.

There are three simple ways to apply:

- SMS "**HOME**" to **30752** (at no cost) for new applications and a consultant will contact the Member; or
- Email FNB on pensionlendingdoc@fnb.co.za
- For any enquiries or queries, please contact the Helpdesk Call Centre on **087 736 3610**

Documents required:

- Completed loan application form
- Certified copy of green bar coded R.S.A. Identity Document
- Latest 3 month's salary advise if monthly, 12 salary advise if weekly, 6 if fortnightly
- Building quotation valid for 30 days
- Offer to purchase with Bond approval
- Latest proof of residence - not to be older than 2 months
- Latest 3 months'(banked stamped)Bank statements (non-FNB banked)
- Settlement letter from the respective bank, if the Member has an existing pension-backed loan
- Marriage certificate if married COP
- All supporting documents required for spouse if married COP

Kind Regards



Nazley Sallie
Principal Officer